

Linklease Finance Plc
1 Bartholomew Lane, London,
England, EC2N 2AX

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
PO BOX 2408
Grand Cayman
Cayman Islands
(the "**Exchange**")

19 January 2024

NOTICE

We refer to the admission to listing on the Cayman Islands Stock Exchange of the up to GB£20,000,000 Series 2020-LL2 9.00% fixed rate secured debenture stock due 2025 with ISIN: GB00BKWG9Z31 (the "**Notes**") issued by Linklease Finance Plc (the "**Issuer**") under the US\$500,000,000 secured medium term note programme.

Unless otherwise defined in this Notice, terms used herein and not otherwise defined will have the meanings ascribed to them in the listing documents with respect to the Notes.

An Event of Default has arisen in relation to the Notes.

The Issuer has notified Noteholders and further information with respect to the above can be found at: [Notice to Noteholders - 14:21:59 19 Jan 2024 - News article | London Stock Exchange \(urlisolation.com\)](https://www.londonstockexchange.com/news-article/market-news/notice-to-noteholders/16297202) (<https://www.londonstockexchange.com/news-article/market-news/notice-to-noteholders/16297202>)

Queries regarding the circumstances surrounding these defaults may be addressed to the Calculation Agent:

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